



Deal Summary

- Company Name:** GDT TEK, INC.
Sector: Energy - Renewable Energies
Location: Orlando, FL
Requirement: Deploy technology into contracted revenue generating locations

Business Summary

GDT TEK is a renewable energy company with licensed technology that generates electricity from low grade waste heat. GDT TEK's clean electricity technology has been tested and operated in the field successfully for over five years. The GDT TEK licensed process was developed for over a decade with the support of the University of California at Berkeley. The GDT TEK system when installed can recoup its investment in as little as eighteen months at current electricity prices. GDT TEK currently holds several power purchase agreements with a 20 year value of over \$300 million. Although not necessary for the company's financial success, GDT TEK anticipates earning additional revenue from "Green Credits" as the GDT TEK process currently qualifies. GDT TEK is a valuable economical solution to the worldwide clean energy mandates and its processes will prove to be a valuable investment into the future for generations to come.

Competitive Advantages

- Proven technology that has been commercially operated for over 5 years
- Creates electricity from low grade waste heat at temperatures below water's boiling point
- Contracts to purchase power from PG&E
- 5 years ahead of the competition with required testing
- Technology works with any capturable waste heat source (combustion engines, concentrating solar panels (CSP), gas flares, geo thermal, etc...)
- Qualifies as renewable energy and green credits

Key Investment Highlights

- System recoups original cash investment within 2 years
- Minimum power purchase agreement of 20 years
- Prices of electricity historically rise
- Built in customers (everyone that consumes electricity is a customer)
- Low overhead as the company outsources construction
- Creating recurring revenue model with a compelling value proposition

Board/Key Management Profile



Bo Linton
President

Mr. Linton has held the title of President, CEO, and Chairman for both private and public companies for the past 12 years with the past 6 years in the renewable energy sector. He was a guest speaker on clean energy solutions at the United Nations in 2007.

Albert Reda
CEO

Mr. Reda has held the title of CEO of GDT TEK for over 10 years and has been an officer and director of other public companies for over 13 years. Mr. Reda has a B.Sc. Degree in Engineering.

Ralf Horn
CTO

Mr. Horn is the original developer of the GDT TEK licensed technology and has successfully transitioned the patented waste heat to electricity process from development to commercialization.

Planned Exit Strategy

GDT TEK, Inc. plans on positioning itself as an acquisition target for a major public energy company.

Further Information

To learn more about this opportunity, go to **www.GDTTEK.com** or contact Investor Relations on 407-574-4740 info@gdttek.com